

State Board Summit Agenda

“Transformation for Student Success”

September 17-19, 2025

Audience: State Board, System Office Staff, Colleges, NCGA Staff, Government Staff, and Partners

Location: Pendo HQ, 19th Floor, 301 Hillsborough St, Raleigh, NC 27603

Wednesday, September 17

Time	Topic	Speakers	Location
8:00-8:30	Arrivals & Coffee		Pendo HQ, 19 th Floor
8:30-9:00	Welcome & Retreat Objectives	Chair Looney President Cox Erik Troan	Pendo Bold Pink Stadium
9:00-9:15	Transition to Maniacal Focus Training Room		
9:15-10:00	The Legislative Vision for NCCCS	Alex Fagg Rep. David Willis Sen. Brad Overcash	Maniacal Focus Training Room
10:00-10:15	Morning Break		321 Coffee Shop
10:15-11:00	#1 in Business: NCCCS Role in Economic Growth	John Loyack Andrew Tate Scott Millar Donny Hicks	Maniacal Focus Training Room
11:00-12:00	Collaboration for Impact: K-12 + Postsecondary	President Jeff Cox Superintendent Mo Green	Maniacal Focus Training Room
12:00-1:00	Break for Lunch		Pendo Dining Area
1:00-2:00	Looking Forward: State and National Environment	Dr. Laura Ullrich	Maniacal Focus Training Room
2:00-3:00	Plan to Execute Propel NC Business Model	Dr. Dale McInnis Dr. Brian Merritt Dr. Phillip Price Dr. Bill Schneider Alex Fagg	Maniacal Focus Training Room
3:00-3:30	Afternoon Break		321 Coffee Shop
3:30-4:30	Embracing & Leading Transformational Change	Dr. Zach Barricklow Dr. Mark Sorrells Dr. Sandy Stewart Dr. Vern Lindquist	Maniacal Focus Training Room
4:30-5:00	Day One Recap	Chair Looney	Maniacal Focus Training Room
5:00-6:30	Cocktail Hour & Hors d'oeuvres		Pendo Outdoor Rooftop Patio

Thursday, September 18

Time	Topic	Speakers	Location
8:00-8:30	Arrivals & Coffee		Pendo HQ, 19 th Floor
8:30-8:45	New Transformation Committee	Scott Ottman	Maniacal Focus Training Room
8:45-9:15	Transforming the Student Experience	Lane Freeman Andrea Crowley	Maniacal Focus Training Room
9:15-10:30	System Transformation for Student Success	Chair Looney Dan Greenstein (Zoom) Rosa Lara (Zoom) Kate Akers (In Person) Brennan Parton (In Person)	Maniacal Focus Training Room
10:30-10:45	Morning Break		321 Coffee Shop
10:45-11:15	Transformation Next Steps – Roadmap	Scott Ottman	Maniacal Focus Training Room
11:15-11:30	Next Steps & Challenges	Chair Looney	Maniacal Focus Training Room
11:30-12:30	Lunch		Pendo Dining Area
12:30-12:45	Transition		
12:45-5:00	State Board Committee Meetings		Maniacal Focus Training Room
6:00	Dinner for State Board Members		TBD

Friday, September 19

Time	Topic	Speakers	Location
8:30-9:00	Arrivals & Coffee		System Office
9:00-12:00	State Board Meeting	State Board Chair State Board Members	State Board Room