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**NORTH CAROLINA CENTER FOR
PUBLIC POLICY RESEARCH INC.**

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Center Says Eastern North Carolina Lags the State on Infrastructure, Human Needs

Eastern North Carolina – despite areas of bright promise – ranks behind the Western and Piedmont parts of the state on a wide range of indicators, from education levels to income and poverty rates, to having the necessary infrastructure in place to help the region grow. These are the findings in a new study by the North Carolina Center for Public Policy Research released today.

“The East suffers a double whammy,” says Mike McLaughlin, editor of *North Carolina Insight*, the Center’s magazine. “Not only is the region behind, but it doesn’t have the tools in place to catch up. It’s going to take a serious, long-term commitment to get the region on par with the rest of North Carolina.”

The Center’s findings are published in an edition of *North Carolina Insight* focusing exclusively on opportunities and challenges facing Eastern North Carolina. Home to some of the state’s most persistent poverty, the region had been buffeted by falling agricultural prices, environmental issues related to hogs, health issues around tobacco, and heavy job losses in manufacturing. Massive storm damage from Hurricane Floyd exacerbated an already precarious position for the region, and the Center’s research suggests the state as a whole may suffer unless the East receives the necessary attention to build its economic health.

The Center says conditions in the East represent a significant barrier for Gov. Mike Easley in realizing the goal of “one North Carolina” outlined in his Inaugural Address last January. Easley said then, “We are one State, one people, one family bound by a common concern for each other. Our economic and educational development must reflect this common spirit of purpose as we build our future.” Easley further promised that “every child – whether born in the mountains of the West, the beaches of the East, or the sand hills and foothills between – will have a fair opportunity to reach his or her potential.”

How Does the East Compare to the Rest of North Carolina on Human Resources?

The Center’s study found Eastern North Carolina trails the rest of the state on a broad range of human resources indicators that suggest an “opportunity gap” for this region of the state. These include:

* **Poverty** – At 17.6 percent, the average poverty rate for eastern counties greatly exceeds the North Carolina average of 12.6 percent and the U.S. average of 13.3 percent. Poverty rates exceed 20 percent in 11 of the 41 Eastern counties, and all but five Eastern counties exceed the statewide average. Poverty rates varied greatly for the East, ranging from a low of 8.1 percent in Dare County to a high of 25.7 percent in Tyrrell County – the highest in the state.

* Education – The Center also found the East lags the state in education, with the highest dropout rates, the lowest levels of adult literacy, and the lowest percentage of residents with high school and college degrees. A statewide look at literacy by the North Carolina Literacy Resource Center, for example, found that Eastern North Carolina has far more adults clustered at the lowest level of adult literacy than either the Piedmont or mountain region of the state.

Despite literacy programs offered by the N.C. Department of Community Colleges, it is obvious that many adults are not being reached, and the problem is most acute in the East. “The old explanation that lots of people are older and therefore less educated than today’s youth doesn’t fit anymore,” says Mary Dunn Siedow, director of the N.C. Literacy Resource Center. “We’ve been talking about this for 40 years, so I say to myself, ‘What’s going on here?’ Somehow, we’re replenishing a portion of the population that can’t read or write.”

Poverty and school performance also clearly are intertwined. Excluding state institutions and charter schools, the N.C. Department of Public Instruction labeled 13 public schools as low performing for the 2000-2001 school year. Of these, 10 are located in Eastern North Carolina counties, all of which have poverty rates above 18 percent.

* Unemployment – Eastern unemployment rates, averaging 5.5 percent for the year 2000, are higher than the state average of 3.6 percent and exceed the unemployment rates for the Piedmont and mountain counties. The Center’s analysis found this to be a long-term problem, with the East’s average unemployment the highest in the state from 1990-2000, an 11-year period. In October, Robeson County’s monthly unemployment rate reached 12.5 percent – the highest in the state. Manufacturing jobs are being lost at a faster clip than in the industrialized Piedmont, though not as fast as in the mountain region. These generally are being replaced by lower-paying service sector jobs, if they are replaced at all.

* Per Capita Income – As a region, Eastern North Carolina’s counties have the lowest per capita income of the state’s three regions, at \$20,536. That’s 22 percent lower than the Piedmont’s \$25,088 and 9 percent lower than the mountain counties’ average of \$22,409.

* Population Loss – All three counties that lost population in the 2000 Census – Bertie, Edgecombe, and Washington – are located in Eastern North Carolina. In the 1990 Census, 14 of North Carolina’s 19 counties that lost population were in the East. By contrast, a handful of coastal counties – Brunswick, Currituck, Dare, New Hanover, and Pender – are growing almost too rapidly, straining the infrastructure that supports growth – such as schools, housing, and water and sewer facilities.

Does Eastern N.C. Have the Physical Infrastructure Necessary To Close the Gap?

Besides looking at human statistics such as education levels, income, and poverty, the Center also examines whether Eastern North Carolina has the necessary infrastructure in place to close the opportunity gap with the rest of North Carolina. The Center says six physical infrastructure needs influence a region’s growth potential. These are: water and sewer availability; highways; available and affordable housing; Internet access; speculative or “shell” buildings to attract new and expanding industry; and natural gas availability. Here again, the Center found the region’s infrastructure behind in virtually every area investigated.

* Water and sewer availability – Of the \$800 million in water and sewer bonds authorized statewide by the voters in 1998, 58 percent of the total has flowed to the East. However, the Center found the East still faces \$1.5 billion in additional needs. Many of Eastern North Carolina's small towns don't have water and sewer systems at all, and many other systems within the region are operating at capacity. Experts agree that having water and sewer available is the key infrastructure component necessary for growth. In many areas of the region, septic systems are not an option. The ground won't accept septic tank discharge in, for example, parts of Bertie, Chowan, Camden, Currituck, Gates, Hertford, Pasquotank, and Perquimans counties.

The need is broadly recognized, but the difficulty is in finding a way to pay for additional water and sewer for towns too small and poor to go it alone. The N.C. Rural Prosperity Task Force, in a report issued in 2000, recommended another statewide bond issue for rural water and sewer needs, this one to the tune of \$1 billion. And, North Carolina Citizens for Business and Industry, the statewide Chamber of Commerce, has recommended creating a dedicated funding stream from state funds to pay for water and sewer infrastructure improvements.

* Highways – Eastern North Carolina has long viewed itself as behind the curve on securing highway improvements. Bumper stickers sporting slogans like "Pray for Me: I Drive on Highway 17" can be seen frequently on cars traveling over-taxed two-lane highways throughout the region. The East still faces a roads deficit, with problems such as too many stoplights on U.S. 70 to the State Port at Morehead City. Three counties – Hoke, Hyde, and Pamlico – are as yet unapproved for any four-lane highway within their boundaries. However, there have been major improvements over the past two decades, with the completion of U.S. Interstate 40 to Wilmington and the four-laning of U.S. highways 64, 70, 74, and 264. In the next decade, plans for North Carolina's "Intrastate System" call for four-laning of large portions of U.S. highways 13, 17, 24, 58, and 87, and improvements to other roads.

Statistically, the counties in the N.C. Department of Transportation's three Eastern regions have a greater percentage of the state's Intrastate system to be completed than the rest of the state, but plans call for those counties to get more funding to do more paving than other regions by 2008.

* Housing – Eastern North Carolina is hurting badly in terms of both availability and affordability of housing. The region lost thousands of homes to flooding from Hurricane Floyd in 1999. Both owner-occupied and rental units were hugely affected, with some 8,000 homes destroyed and nearly 67,000 substantially damaged. The U.S. Department of Housing and Urban Development's (HUD) first survey of housing after the flood estimated that more than 135,000 people in the 41 Eastern North Carolina counties lived in housing that is either unaffordable, inadequate, or overcrowded. Many rental units were destroyed, and the flood drove many more low-income homeowners into the rental market, drying up availability and driving up costs. According to HUD, renters in Eastern counties are three times more likely to pay more than a quarter of their total income in rent than renters in the rest of the state. Eastern homeowners are twice as likely to pay more than 20 percent of their total incomes for homes as those in the rest of the state.

The housing shortage affects not only the impoverished but people in lower paying but critical professions such as teaching. Such factors as high-cost housing can contribute to greater teacher turnover in rural areas, where school systems cannot afford to pay supplements as high as those paid by wealthier counties. The teacher turnover rate for school systems in the East for the 1999-2000 school year was 14.5 percent compared to 13.2 percent statewide.

“Without affordable housing, rural counties become like minor league training clubs – the wealthy systems take the best and leave the rest,” says Jim Causby, Johnston County school superintendent.

* Internet Access – According to a study by the U.S. Department of Commerce, only about 35 percent of N.C. households have access to the Internet, ranking the state 45th. And, compared to other regions of the state, Eastern North Carolina generally has fewer people who own home computers or are connected to the Internet. A study prepared for the N.C. Rural Internet Access Authority found that only 11 of the 41 counties meet or exceed the statewide average of having at least 62.1 percent of their population within range of possible high-speed Internet access. The same study indicated that 57 percent of the people in one part of Eastern North Carolina did not necessarily consider home access to the Internet to be a worthwhile goal. Yet increasingly, both commerce and education demand the ability to navigate the Internet with speed. The state has allocated \$30 million to the Rural Internet Access Authority to wire Eastern North Carolina fully, but whether that will be enough to accomplish the task in a timely fashion remains a significant question.

* Shell Buildings – Speculative buildings, or “shells” as economic developers call them, increasingly are viewed as necessary tools to attract new or expanding industry. Eastern North Carolina is a leader in this area, with nearly half the region’s counties (19 of 41) having constructed shell buildings compared to only 23 of the 59 counties in the rest of the state. Shell buildings can be risky as counties stand to lose their investment if nobody buys the building. Yet many in the economic development world say shells are necessary as a means of getting prospective new industry to look at their county or to keep expanding industry from leaving. “I hope I never sell it,” says Rocky Lane, economic developer for Halifax County, of a 50,000 square foot building his county built in 1998. Since the building was completed, more companies have come to look at the county as a prospective site. Ironically, if Lane sells the shell, he says his county could drop off the list of prospective locations for new industry.

* Natural Gas Availability – Persons involved in economic development indicate that many deals with new or relocating industry hinge on whether natural gas is available in a county. Of the 20 North Carolina counties currently without natural gas service, 14 are in Eastern North Carolina. Although plans are on the drawing board to serve all of these counties, the extension of natural gas lines is several years from completion and subject to complications.

While Eastern North Carolina is making progress in each of the six areas of infrastructure need, Hurricane Floyd exposed the magnitude of the water and sewer need and greatly exacerbated the shortage of affordable housing. And, the infrastructure deficit down East is exacerbated by problems such as high poverty, high unemployment, and a less educated work force. The Center’s research clearly shows that in order to close the opportunity gap, some type of organized intervention is necessary to address the broad array of problems besetting Eastern North Carolina. “After all,” says the Center’s McLaughlin, “You can’t see your way to a solution unless you open your eyes to the problems.”

The N.C. Center for Public Policy Research is an independent, nonpartisan, nonprofit created to study public policy issues facing North Carolina and to evaluate state government programs. The Center receives general operating support from the Z. Smith Reynolds Foundation in Winston-Salem, 11 other foundations, 190 corporate contributors, and almost 1,000 individual and organizational members across the state. The Cemala Foundation of Greensboro, N.C., the James M. Cox Foundation of Atlanta, Ga., and the Weyerhaeuser Company Foundation of Federal Way, Washington, and New Bern, N.C., also supported this special issue of *Insight* on issues affecting Eastern North Carolina. In addition to publishing *North Carolina Insight*, the Center

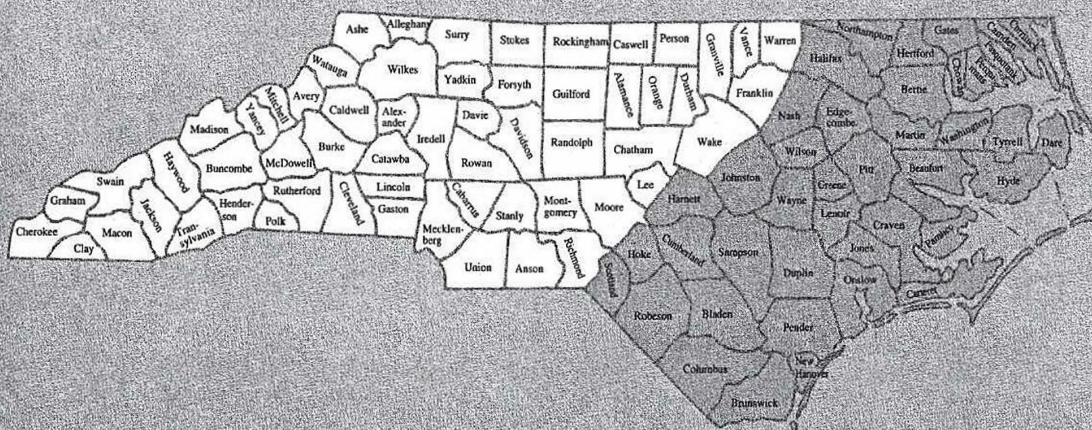
also publishes book-length research reports, a citizens' guide to the legislature, and textbooks for teachers of state and local government. The Center currently is studying governance of public universities, the charter schools movement in North Carolina, and ways to improve elections and increase voter participation.

Copies of the issue of *North Carolina Insight* containing the Center's research on opportunities and challenges facing Eastern North Carolina are available for \$20, which includes tax, postage, and handling. To order, write the Center at P.O. Box 430, Raleigh, N.C. 27602, call (919) 832-2839, fax (919) 832-2847, or order through the Center's web site at www.ncinsider.com/nccppr

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For more information on the Center's study of opportunities and challenges facing the East, call Mike McLaughlin, editor of *North Carolina Insight*, at the N.C. Center for Public Policy Research at (919) 832-2839.

Table 1. The Counties of Eastern North Carolina



- | | |
|----------------|-----------------|
| 1. Beaufort | 21. Hyde |
| 2. Bertie | 22. Johnston |
| 3. Bladen | 23. Jones |
| 4. Brunswick | 24. Lenoir |
| 5. Camden | 25. Martin |
| 6. Carteret | 26. Nash |
| 7. Chowan | 27. New Hanover |
| 8. Columbus | 28. Northampton |
| 9. Craven | 29. Onslow |
| 10. Cumberland | 30. Pamlico |
| 11. Currituck | 31. Pasquotank |
| 12. Dare | 32. Pender |
| 13. Duplin | 33. Perquimans |
| 14. Edgecombe | 34. Pitt |
| 15. Gates | 35. Robeson |
| 16. Greene | 36. Sampson |
| 17. Halifax | 37. Scotland |
| 18. Harnett | 38. Tyrrell |
| 19. Hertford | 39. Washington |
| 20. Hoke | 40. Wayne |
| | 41. Wilson |

**Table 2. N.C. Average Unemployment Rates,
by County, 2000 and 1990-2000**

	2000 Average Unemploy- ment Rate	1990-2000 Average Unemploy- ment Rate		2000 Average Unemploy- ment Rate	1990-2000 Average Unemploy- ment Rate
Alamance	2.8%	3.8%	Davie	4.3%	3.6%
Alexander	2.3%	3.4%	Duplin*	5.0%	6.4%
Alleghany	7.1%	5.2%	Durham	2.3%	2.8%
Anson	6.6%	8.2%	Edgecombe*	7.5%	8.3%
Ashe	6.2%	7.6%	Forsyth	2.7%	3.5%
Avery	3.5%	5.9%	Franklin	2.6%	4.2%
Beaufort*	7.6%	7.3%	Gaston	6.1%	4.9%
Bertie*	9.2%	6.4%	Gates*	3.3%	3.3%
Bladen*	5.8%	7.3%	Graham	8.1%	12.9%
Brunswick*	4.5%	7.4%	Granville	4.1%	4.2%
Buncombe	2.6%	3.5%	Greene*	4.4%	4.4%
Burke	3.2%	4.1%	Guilford	2.9%	3.6%
Cabarrus	2.6%	3.5%	Halifax*	7.5%	8.1%
Caldwell	2.4%	3.8%	Harnett*	3.9%	4.3%
Camden*	2.5%	3.7%	Haywood	4.0%	5.3%
Carteret*	4.4%	5.1%	Henderson	2.1%	3.1%
Caswell	2.6%	3.7%	Hertford*	5.5%	6.4%
Catawba	2.2%	3.9%	Hoke*	8.0%	6.5%
Chatham	1.9%	2.8%	Hyde*	6.6%	8.4%
Cherokee	7.4%	8.1%	Iredell	3.3%	3.6%
Chowan*	4.0%	4.8%	Jackson	3.5%	5.5%
Clay	4.1%	6.0%	Johnston*	2.2%	3.3%
Cleveland	6.0%	5.8%	Jones*	5.3%	5.0%
Columbus*	10.6%	8.0%	Lee	4.1%	4.7%
Craven*	4.2%	5.0%	Lenoir*	5.5%	6.2%
Cumberland*	4.2%	4.9%	Lincoln	4.1%	4.3%
Currituck*	2.5%	3.2%	Macon	3.5%	4.7%
Dare*	5.1%	5.8%	Madison	3.3%	4.4%
Davidson	2.8%	3.7%	Martin*	9.5%	7.6%

Table 2, continued

	2000 Average Unemploy- ment Rate	1990-2000 Average Unemploy- ment Rate		2000 Average Unemploy- ment Rate	1990-2000 Average Unemploy- ment Rate
McDowell	4.6%	5.7%	Scotland*	7.4%	8.2%
Mecklenburg	2.5%	3.2%	Stanly	4.2%	5.2%
Mitchell	5.1%	7.3%	Stokes	3.2%	3.1%
Montgomery	4.1%	6.5%	Surry	4.3%	4.5%
Moore	3.9%	4.6%	Swain	12.5%	14.8%
Nash*	5.3%	5.6%	Transylvania	2.6%	3.6%
New Hanover*	3.5%	5.1%	Tyrrell*	9.7%	10.1%
Northampton*	6.5%	7.0%	Union	2.3%	3.2%
Onslow*	3.7%	4.2%	Vance	8.9%	8.2%
Orange	1.3%	1.9%	Wake	1.5%	2.3%
Pamlico*	3.7%	4.7%	Warren	7.7%	8.2%
Pasquotank*	3.8%	4.8%	Washington*	6.2%	7.1%
Pender*	4.8%	6.1%	Watauga	1.5%	2.8%
Perquimans*	3.6%	4.5%	Wayne*	4.0%	5.1%
Person	4.7%	6.2%	Wilkes	3.3%	4.0%
Pitt*	4.7%	4.9%	Wilson*	7.0%	8.7%
Polk	3.3%	2.8%	Yadkin	3.3%	3.5%
Randolph	3.1%	3.2%	Yancey	3.9%	6.6%
Richmond	6.6%	8.4%			
Robeson*	9.0%	8.5%	Eastern**	5.5%	6.1%
Rockingham	5.4%	5.6%	Piedmont	3.8%	4.4%
Rowan	4.8%	3.9%	Western	4.6%	5.1%
Rutherford	7.5%	6.1%	N.C.	3.6%	
Sampson*	4.0%	5.7%	U.S.	4.0%	

* Denotes Eastern county.

** Regional figures used here are the mean rate for counties within each region and not an estimate of the percentage of persons unemployed for the entire region.

Source: North Carolina Employment Security Commission. Average annual rates for the period 1990-2000 were calculated by the N.C. Center for Public Policy Research using Employment Security Commission data.

Table 3. Per Capita Income by County in N.C., 1989 vs. 1999

County	1989	1999	% Change	County	1989	1999	% Change
Alamance	\$17,048	\$26,679	56.5%	Davie	\$19,173	\$29,473	53.7%
Alexander	14,780	22,478	52.1%	Duplin*	12,951	19,133	47.7%
Alleghany	12,959	26,021	100.8%	Durham	19,543	29,677	51.9%
Anson	13,183	21,511	63.2%	Edgecombe*	13,196	17,153	30.0%
Ashe	12,698	21,423	68.7%	Forsyth	21,397	32,775	53.2%
Avery	12,872	23,946	86.0%	Franklin	13,066	22,667	73.5%
Beaufort*	13,866	20,859	50.4%	Gaston	15,793	24,449	54.8%
Bertie*	11,770	19,283	63.8%	Gates*	12,684	18,586	46.5%
Bladen*	12,101	19,656	62.4%	Graham	9,675	18,116	87.2%
Brunswick*	13,108	20,178	53.9%	Granville	13,091	22,102	68.8%
Buncombe	16,880	27,393	62.3%	Greene*	14,228	17,698	24.4%
Burke	14,934	22,085	47.9%	Guilford	20,033	31,425	56.9%
Cabarrus	17,302	28,071	62.2%	Halifax*	12,255	19,377	58.1%
Caldwell	14,703	23,497	59.8%	Harnett*	12,121	19,705	62.6%
Camden*	13,830	21,115	52.7%	Haywood	14,616	22,301	52.6%
Carteret*	14,555	24,128	65.8%	Henderson	17,780	27,782	56.3%
Caswell	11,775	18,951	60.9%	Hertford*	11,407	18,161	59.2%
Catawba	18,211	28,253	55.1%	Hoke*	10,350	13,560	31.0%
Chatham	17,917	30,046	67.7%	Hyde*	13,476	17,613	30.7%
Cherokee	11,440	18,384	60.7%	Iredell	16,246	25,233	55.3%
Chowan*	13,702	21,711	58.5%	Jackson	12,905	22,097	71.2%
Clay	12,026	20,252	68.4%	Johnston*	15,372	24,085	56.7%
Cleveland	15,425	21,647	40.3%	Jones*	11,543	18,194	57.6%
Columbus*	12,354	19,815	60.4%	Lee	16,139	25,740	59.5%
Craven*	15,712	24,312	54.7%	Lenoir*	14,442	21,244	47.1%
Cumberland*	14,932	25,285	69.3%	Lincoln	15,591	21,781	39.7%
Currituck*	15,574	23,319	49.7%	McDowell	12,807	20,491	60.0%
Dare*	16,572	24,566	48.2%	Macon	13,854	22,559	62.8%
Davidson	15,875	24,365	53.5%	Madison	11,862	19,582	65.1%

Table 3, continued

County	1989	1999	% Change	County	1989	1999	% Change
Martin*	\$12,882	\$18,770	45.7%	Scotland*	\$12,543	\$20,182	60.9%
Mecklenburg	21,604	37,321	72.8%	Stanly	15,099	22,816	51.1%
Mitchell	12,621	20,519	62.6%	Stokes	14,895	21,170	42.1%
Montgomery	12,908	21,440	66.1%	Surry	15,755	23,465	48.9%
Moore	18,894	29,820	57.8%	Swain	10,336	17,104	65.5%
Nash*	16,927	24,088	42.3%	Transylvania	15,576	24,473	57.1%
New Hanover*	16,594	27,731	67.1%	Tyrrell*	11,945	16,581	38.8%
Northampton*	11,445	18,539	70.7%	Union	16,396	23,522	43.5%
Onslow*	13,943	23,157	66.1%	Vance	13,726	20,168	46.9%
Orange	19,734	29,500	49.5%	Wake	21,874	35,759	63.5%
Pamlico*	14,545	21,919	50.7%	Warren	10,651	16,991	59.5%
Pasquotank*	14,164	20,791	46.8%	Washington*	12,979	18,906	45.7%
Pender*	13,398	17,605	31.4%	Watauga	13,155	22,122	68.2%
Perquimans*	11,579	18,938	63.6%	Wayne*	13,043	20,050	53.7%
Person	13,981	21,835	65.2%	Wilkes	14,797	23,455	58.5%
Pitt*	15,385	23,239	51.0%	Wilson*	15,573	24,550	57.6%
Polk	20,275	30,729	51.6%	Yadkin	15,395	22,222	44.3%
Randolph	15,596	23,721	52.1%	Yancey	12,333	19,277	56.3%
Richmond	12,699	20,032	57.7%				
Robeson*	10,939	17,391	59.0%				
Rockingham	14,885	21,616	45.2%	Eastern**	\$13,505	\$20,536	52.1%
Rowan	15,277	22,820	49.4%	Piedmont	\$16,149	\$25,088	55.3%
Rutherford	13,826	20,751	50.1%	Western	\$13,779	\$22,409	63.7%
Sampson*	13,738	19,815	44.2%	N.C.	\$16,539	\$26,417	59.7%

* Denotes Eastern county.

** Regional per capita income totals here reflect the mean per capita income for counties within a region, while statewide figures reflect the average per capita income for the entire population.

Source: U.S. Bureau of Economic Analysis, Regional Economic Information Systems.
<http://fisher.lib.virginia.edu/reis>.

Table 7. Summary of Infrastructure Needs for Eastern North Carolina Counties, 2001

County in Eastern NC	Water and Sewer Needs of Less Than \$20 million ¹	Highway Intrastate System Exists in County? ²	Housing Affordability (rental costs are lower than 25% of monthly income) ²	Access to High-Speed Internet Above State Average? ³	"Shell" Building Built in County ⁴	Natural Gas Available in County? ⁵	2001 Economic Tier Designation ⁵ by N.C. Department of Commerce
1. Beaufort		✓			*	✓	1
2. Bertie	✓	✓	✓		*	✓	1
3. Bladen	✓	✓	✓			✓	2
4. Brunswick		✓			✓	✓	4
5. Camden	✓	✓	✓			*	1
6. Carteret		✓				*	4
7. Chowan	✓	✓		✓		*	3
8. Columbus		✓			✓	✓	1
9. Craven	✓	✓	✓		✓	✓	4
10. Cumberland	Data unavailable	✓		✓		✓	3
11. Currituck		✓	✓			*	3
12. Dare		✓				*	4
13. Duplin		✓	✓		✓	✓	2
14. Edgecombe	Data unavailable	✓		✓		✓	1
15. Gates	✓	*	✓			*	3
16. Greene		✓	✓		✓	✓	3
17. Halifax		✓		✓	✓	✓	1
18. Harnett		✓			✓	✓	4
19. Hertford		*		✓		✓	1
20. Hoke	✓					✓	2
21. Hyde	✓					*	1
22. Johnston		✓				✓	5
23. Jones	✓	✓				*	1
24. Lenoir		✓		✓	✓	✓	3
25. Martin		✓	✓	✓	*	✓	1
26. Nash	Data unavailable	✓	✓		✓	✓	4

Table 7, continued

County in Eastern NC	Water and Sewer Needs of Less Than \$20 million ¹	Highway Intrastate System Exists in County? ²	Housing Affordability (rental costs are lower than 25% of monthly income) ²	Access to High-Speed Internet Above State Average? ³	"Shell" Building Built in County ⁴	Natural Gas Available in County? ⁵	2001 Economic Tier Designation ⁵ by N.C. Department of Commerce
27. New Hanover	Data unavailable	✓		✓		✓	5
28. Northampton		✓	✓			✓	1
29. Onslow		✓			✓	✓	2
30. Pamlico	Data unavailable					*	2
31. Pasquotank		✓		✓	✓	*	2
32. Pender	✓	✓	✓			*	4
33. Perquimans	✓	✓		✓	✓	*	1
34. Pitt		✓			✓	✓	4
35. Robeson		✓				✓	2
36. Sampson	✓	✓				✓	4
37. Scotland	✓	✓		✓		✓	1
38. Tyrrell	Data unavailable	*	✓			*	1
39. Washington	✓	✓		✓	*	*	1
40. Wayne	Data unavailable	✓	✓	✓	✓	✓	3
41. Wilson		✓		✓	✓	✓	3

¹ Based on 1997 study by Rural Economic Development Center.

² Based on 2000 study by U.S. Department of Housing and Urban Development, North Carolina Office.

³ Counties indicated as having "Access to High-Speed Internet Above the State Average" have a greater percentage of their residents residing within 18,000 feet of a central telephone office switch than the rest of the state, which would theoretically enable the population to have high-speed Internet access over the existing copper telephone lines.

⁴ Based on N.C. Department of Commerce survey, November 2000. In counties indicated, at least one shell building has been built in the county from January 1998 to November 2000. An asterisk indicates a shell building is in the planning stages.

⁵ A county's economic tier designation is determined annually by the N.C. Department of Commerce based on the county's average unemployment rate, average per capita income, and percentage growth in population.

* Refers to a planned infrastructure component that is not yet in place.